

## NEW ENROLLMENT AND STATUS CHANGE

**Public Education Employees' Health Insurance Plan**  
**P. O. Box 302150 ♦ Montgomery, Alabama 36130-2150**  
**334-517-7000 or 877-517-0020**

You may submit information online at <https://mso.rsa-al.gov>



### Check One:

- ☐ Active Member  
☐ Retired Member

### PEEHIP Subscriber Information

*Name must be entered as shown on your Social Security card.*

Social Security # or PID	First Name	Middle Initial	Last Name	Date of Birth ____/____/____	Sex <input type="checkbox"/> M <input type="checkbox"/> F
Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Legally Separated <input type="checkbox"/> Widowed					Date Married: ____/____/____
Is your spouse employed? <input type="checkbox"/> Yes <input type="checkbox"/> No		Does your spouse have other health insurance coverage? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Mailing Address		City		State	ZIP Code
Is this a change of address? <input type="checkbox"/> Yes <input type="checkbox"/> No	Home Phone ____-____-____		Cell Phone ____-____-____		Work Phone ____-____-____
Employer/School System		Date of Employment ____/____/____		Email Address	

### Have you or your spouse used tobacco products within the last 12 months?\*

*\*This information is required for enrollment.*

Member Spouse  
☐ Yes ☐ No ☐ Yes ☐ No

### PEEHIP Coverage Information

*(You will be billed for prorata premiums or premiums that are not deducted from your payroll or retirement check.)*

#### Section A. New Enrollment

##### Basic Hospital/Medical

*(PEEHIP plans are administered by Blue Cross and Blue Shield of AL)*

Coverage Type: *(Select only one of the three plans)*

- ☐ PEEHIP Hospital/Medical  
☐ VIVA Health Plan (HMO) (Primary Care Physician \_\_\_\_\_)  
☐ PEEHIP Hospital/Medical Supplemental\*\**(Secondary Medical)*

*\*\*Complete Primary Insurance Information in Section D if choosing this plan.  
This plan is not a Medicare supplement & differs from Optional Plans.*

☐ Single or ☐ Family *(complete Section C)*

**Requested Effective Date** \_\_\_\_/\_\_\_\_/\_\_\_\_ *(required)*

##### Optional Coverage Plans

*(administered by Southland National)*

**Note:** *Optional plans must be all Single or all Family*

Coverage Type(s):

☐ Cancer ☐ Dental ☐ Indemnity ☐ Vision

☐ Single or ☐ Family *(complete Section C)*

*These plans must be retained for one year until the following  
October 1. PEEHIP will not automatically cancel any coverage(s).*

**Requested Effective Date** \_\_\_\_/\_\_\_\_/\_\_\_\_ *(required)*

#### Section B. PEEHIP Coverage Information

Coverage Type: (Only check boxes requiring a change)	PEEHIP Hosp/Med	**PEEHIP Supplemental	VIVA HMO	Cancer	Dental	Indemnity	Vision
Change from Single to <b>Family</b> Coverage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Add</b> dependent(s) listed in Section C to Family Coverage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Cancel</b> Coverage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Change from Family to <b>Single</b> Coverage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Cancel</b> dependent(s) listed in Section C from Family Coverage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Requested Effective Date** \_\_\_\_/\_\_\_\_/\_\_\_\_ *(required)*

#### Reason for Status Change(s) *(check all that apply)*

*Changes cannot be processed without the appropriate documentation as explained in the Member Handbook for starred (\*) items.*

**Date change occurred *(Required)*** \_\_\_\_/\_\_\_\_/\_\_\_\_

- |  |   |
|--|---|
| <input type="checkbox"/> Open Enrollment – <b>Change effective October 1<sup>st</sup></b>    | <input type="checkbox"/> Legal custody of a child* <i>(need legal custody papers)</i>               |
| <input type="checkbox"/> Adoption of a child* <i>(need adoption papers)</i>                  | <input type="checkbox"/> Marriage* <i>(need marriage certificate &amp; add'l proof of marriage)</i> |
| <input type="checkbox"/> Birth of a child* <i>(need birth certificate)</i>                   | <input type="checkbox"/> Marriage of dependent child  |
| <input type="checkbox"/> Death of spouse/dependent* <i>(need death certificate)</i>          | <input type="checkbox"/> Termination of spouse/dependent employment*                                |
| <input type="checkbox"/> Dependent loss of coverage* <i>(need proof of loss of coverage)</i> | <input type="checkbox"/> Commencement of spouse/dependent employment*                               |
| <input type="checkbox"/> Divorce/Annulment/Legal Separation* <i>(need divorce decree)</i>    | <input type="checkbox"/> Medicare/Medicaid entitlement* <i>(need copy of card)</i>                  |
| <input type="checkbox"/> FMLA/LOA  |   |

*Note: Active members must have an IRS qualifying life event (QLE) to cancel their Hospital Medical or change their coverage outside of Open Enrollment because their premiums are pre-taxed. **QLE changes must be submitted within 45 days of the QLE.***

**Section C. Dependent Information** *(only required for family coverage)*

Social Security Number is required for all dependents. Name must be entered as it appears on the Social Security card. Appropriate eligibility documents are required for all dependents: All children – birth certificates; spouses – marriage certificate & additional current marriage document; adopted children – certificate of adoption or papers from adoption agency showing intent to adopt; step children – also required is the marriage certificate showing member's spouse is married to member; foster and other children – also required is the placement authorization signed by a judge or final court order with judge's signature and seal. *(See handbook for more detail.)*

Name of Dependent <i>(First, Middle, Last)</i>	Social Security #	Date of Birth	Relation to Subscriber	Sex	Handicapped
			<input type="checkbox"/> Husband <input type="checkbox"/> Wife	<input type="checkbox"/> M <input type="checkbox"/> F	N/A
			<input type="checkbox"/> Biological <input type="checkbox"/> Adopted <input type="checkbox"/> Step <input type="checkbox"/> Other	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Biological <input type="checkbox"/> Adopted <input type="checkbox"/> Step <input type="checkbox"/> Other	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Biological <input type="checkbox"/> Adopted <input type="checkbox"/> Step <input type="checkbox"/> Other	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Biological <input type="checkbox"/> Adopted <input type="checkbox"/> Step <input type="checkbox"/> Other	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Biological <input type="checkbox"/> Adopted <input type="checkbox"/> Step <input type="checkbox"/> Other	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No

**Section D. Primary Insurance Information\*\*** *(Must be completed if choosing PEEHIP Hospital/Medical Supplemental)*

Name of Insurance Company	Phone Number ____-____-____	Contract/Policy #	Effective Date of Coverage ____/____/____
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**Section E. Other Health Insurance Information** *(Must be completed for enrollment)*

Are you, your spouse, or dependent children covered under any other Hospital, Medical, Dental, or Vision plan(s)? ☐ Yes\* ☐ No

\*If you answered yes, you must complete a separate COORDINATION OF BENEFITS (COB) form, available at [www.rsa-al.gov](http://www.rsa-al.gov).

**Section F. Retiree Other Employer Information** *(Must be completed if you retired after September 30, 2005)*

Are you a retiree and employed by another employer? ☐ Yes\* ☐ No

\*If you answered yes and you retired after September 30, 2005, and became employed by another employer, you must complete a separate RETIREE EMPLOYMENT VERIFICATION form available at [www.rsa-al.gov](http://www.rsa-al.gov).

**Section G. Medicare Information**

Are you or your covered dependent(s) eligible for Medicare? ☐ Yes\* ☐ No

\*If you answered yes, you must complete this section and provide a copy of the Medicare card(s) to PEEHIP before your monthly retiree premium can be reduced. **Note: As a retiree or a dependent on a retired account, you MUST have BOTH Part A and Part B to have adequate coverage with PEEHIP.** If you fail to timely enroll in Part A and B, you will have a lapse in coverage if your effective date for Part A and B is after your date of retirement. You are financially liable for medical costs incurred as PEEHIP will only pay 20% of the Medicare allowable fees.

Name	Medicare Card Number
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Check the Medicare Part(s) for which you are eligible:

☐ Part A-Effective:\_\_\_\_/\_\_\_\_/\_\_\_\_ ☐ Part B-Effective:\_\_\_\_/\_\_\_\_/\_\_\_\_ ☐ Part D\*\*-Effective:\_\_\_\_/\_\_\_\_/\_\_\_\_

Name	Medicare Card Number
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Check the Medicare Part(s) for which you are eligible:

☐ Part A-Effective:\_\_\_\_/\_\_\_\_/\_\_\_\_ ☐ Part B-Effective:\_\_\_\_/\_\_\_\_/\_\_\_\_ ☐ Part D\*\*-Effective:\_\_\_\_/\_\_\_\_/\_\_\_\_

\*\*If you are enrolled in another Medicare Part D plan (other than PEEHIP's Medicare GenerationRx), you are not eligible for the PEEHIP prescription drug plan coverage.

**Section H. PEEHIP Subscriber Certification**

Under penalties of perjury, I declare that I have examined this form and statements, and to the best of my knowledge and belief, they are true and correct. I further understand that there is mandatory utilization review, and I do hereby release any information necessary to evaluate, administer and process claims for benefits to any person, entity or representative acting on the Plan's behalf. I also agree to periodic tobacco usage testing and agree to notify the PEEHIP office if my or my spouse's tobacco status changes or if my employment status changes. I also agree to have premiums deducted from my retirement check or paycheck for any prior months that are due but were not deducted at the proper time.

Member Signature \_\_\_\_\_ Date Signed \_\_\_\_/\_\_\_\_/\_\_\_\_

**Please mail the completed form to the address located on the front of this form.**